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EMEA Alliances
and Channels

Welcome to the 2019 **Oracle VADs**
Global Community Forum

Dubrovnik
12th to 13th June



Oracle VADs Global
Community Forum



 RIXOSLIBERTAS – No pswd

#OraVADForum

Oracle Cloud Strategy, POV & Channel Direction

Oracle VADs Global
Community Forum



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#OraVADForum



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Safe Harbor Statement

The following is intended to outline our general product direction. It is intended for information purposes only, and may not be incorporated into any contract. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions. The development, release, timing and pricing of any features or functionality described for Oracle's products may change and remains at the sole discretion of Oracle Corporation.

Oracle Cloud

A man in a blue suit and glasses is pointing towards a screen in a conference room. The background shows several people seated at a long table, looking towards the screen. The man is in the foreground, slightly to the right, and is gesturing with his right hand. The room has large windows and a professional atmosphere.

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My Choice

1. I ♥ Technology – it's Early Days of Cloud

Tech Trends / Buzz Words

IoT

Open Source

Big Data
Hadoop

AI / Machine Learning

Dev Ops /
Automation

DIGITAL TRANSFORMATION DX

Containers

Cloud Native

Kubertnetes

5/6 G

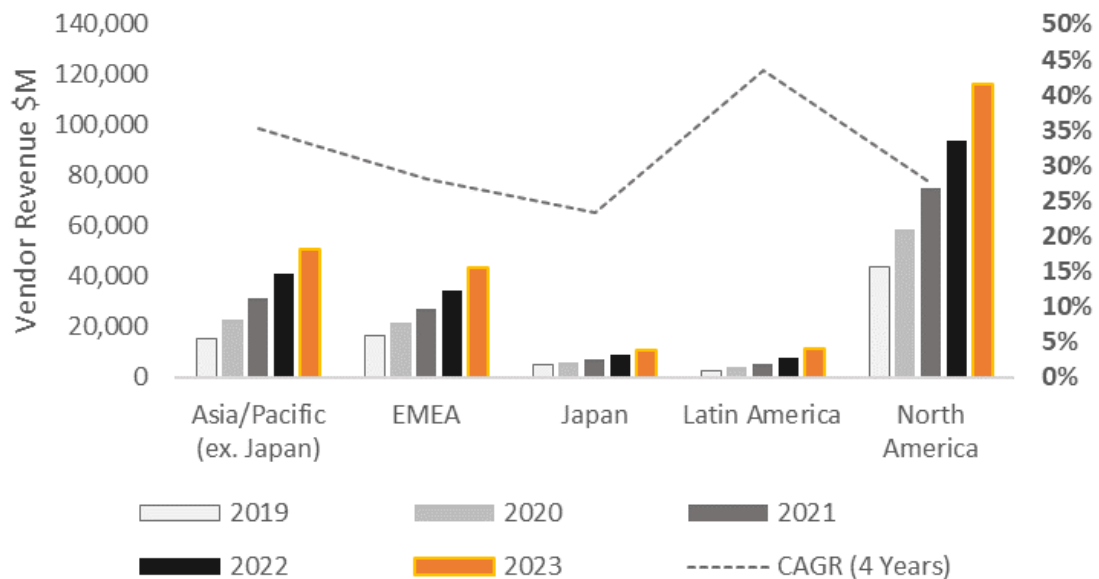
SaaS

Cloud

Blockchain

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IDC Public Cloud Services Tracker - IaaS,PaaS Forecast 2018H2



Cloud = Early Days

My Choice

2. Passion for Partner... “I grew up” partner



Due to technologies like cloud, IOT, AI – the WW productivity growth rate since 2007 has.....

A/ It has decreased

B/ It has remained the same

C/ It has Grown 10X

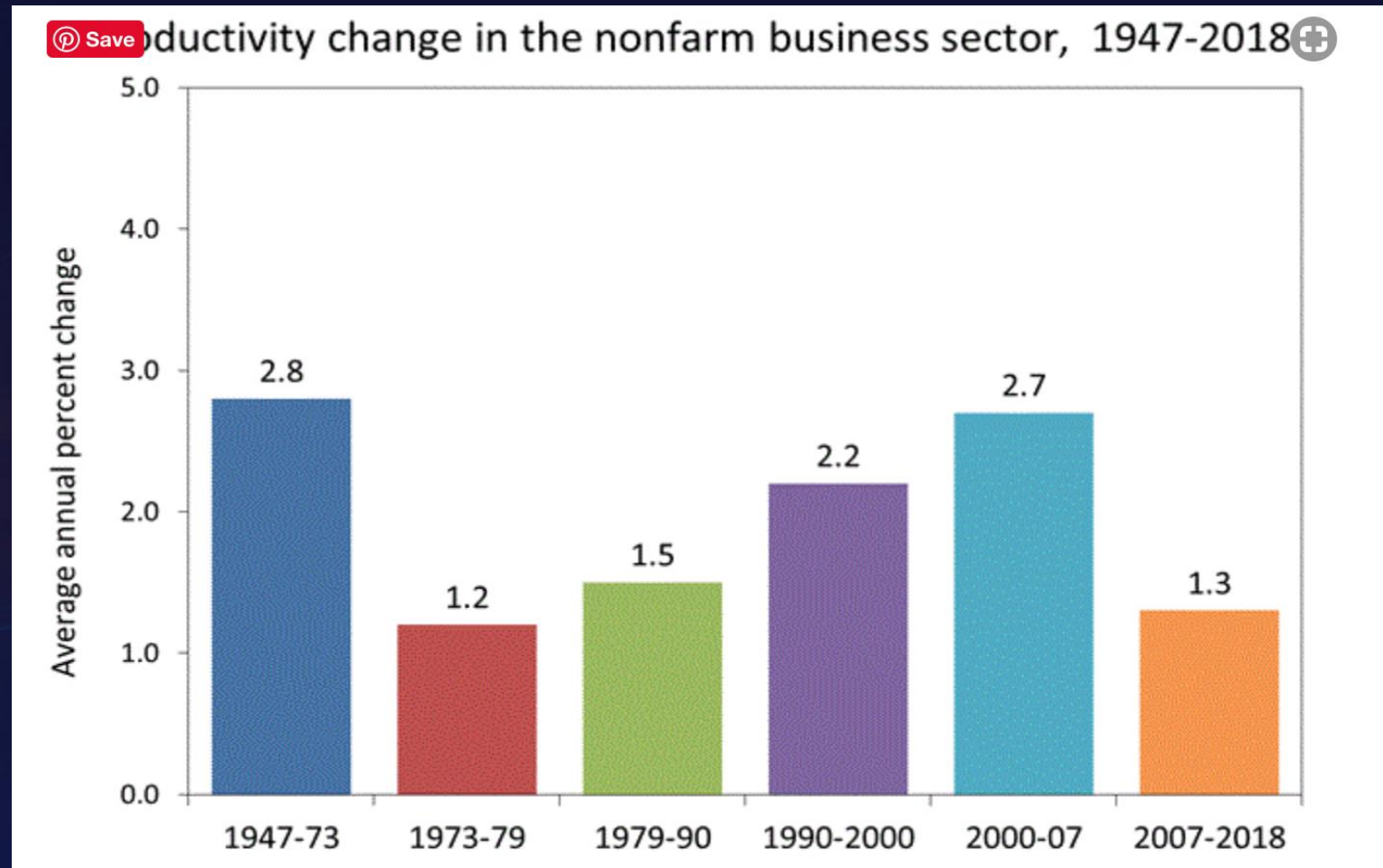
D/ It has Grown 200X



Answer: Decreased

WHY?

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Complexity



Complexity = Partner Opportunity

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My Choice

1. ♥ Technology – it's Early Days of Cloud
2. Passion for Partner... "I grew up" partner
3. It's the Data, Smarty Pants!

Tech Trends / Buzz Words

IoT

Open Source

Big Data
Hadoop

AI / Machine Learning

Dev Ops /
Automation

DIGITAL TRANSFORMATION DX

Containers

Cloud Native

5/6 G

Kubernetes

SaaS

Blockchain

Cloud

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5/6 G

Applications

Big Data
Hadoop

IoT

SaaS

Blockchain

AI / Machine Learning

It's the Data, Stupid

- Innovation
- Security
- Automation

5/6 G

Applications

Big Data
Hadoop

IoT

SaaS

Blockchain

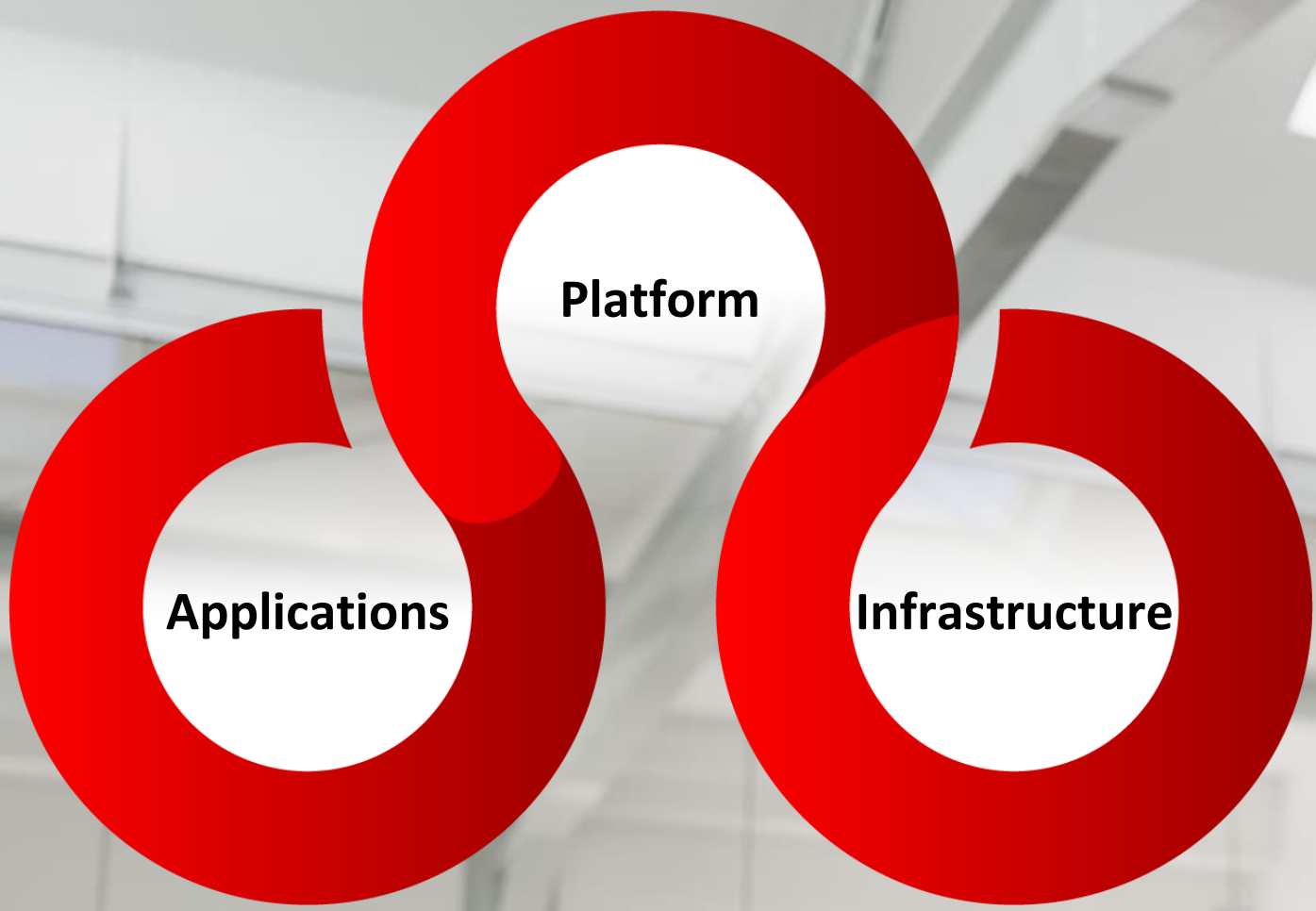
AI / Machine Learning

It's the Data, Smarty Pants!

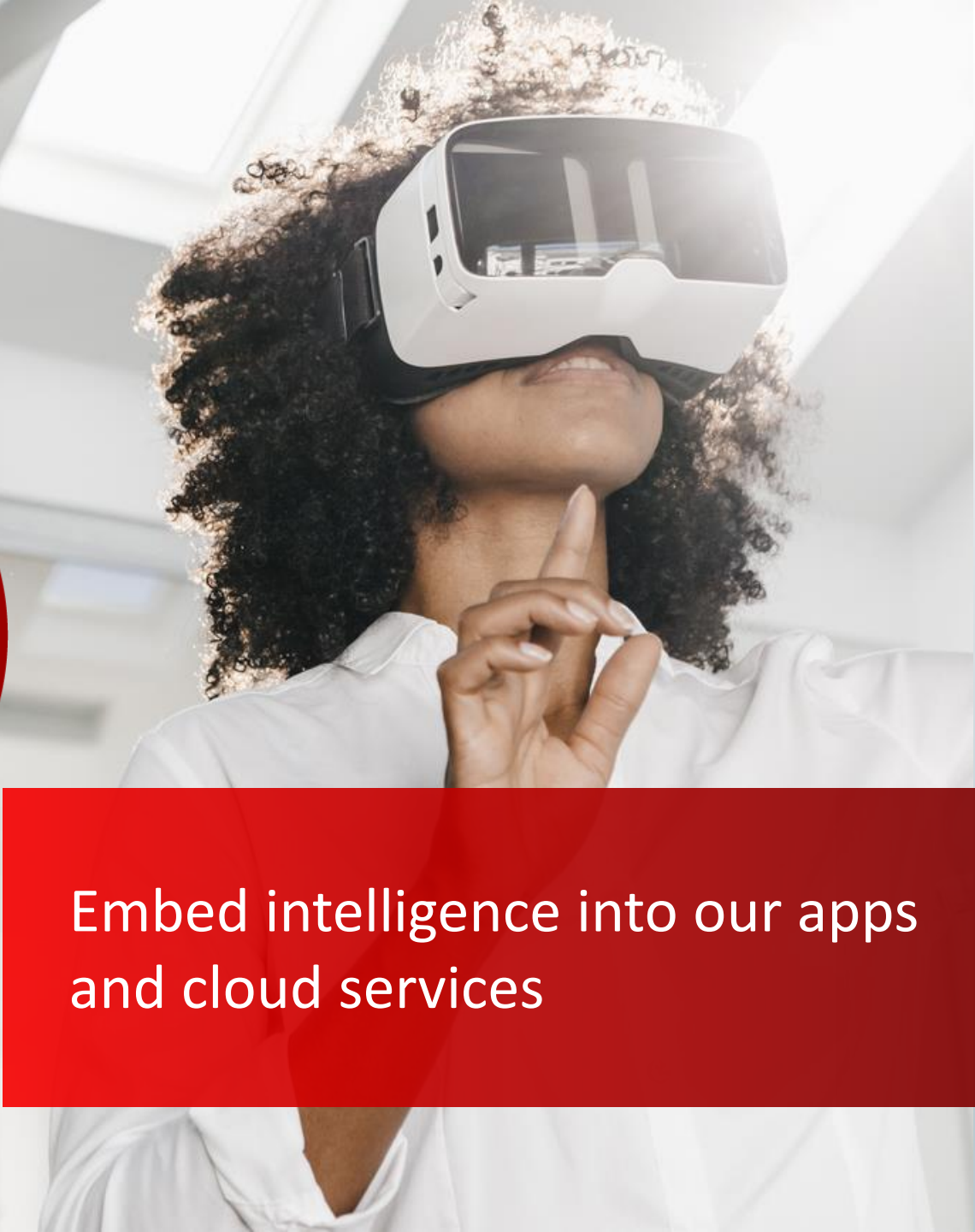
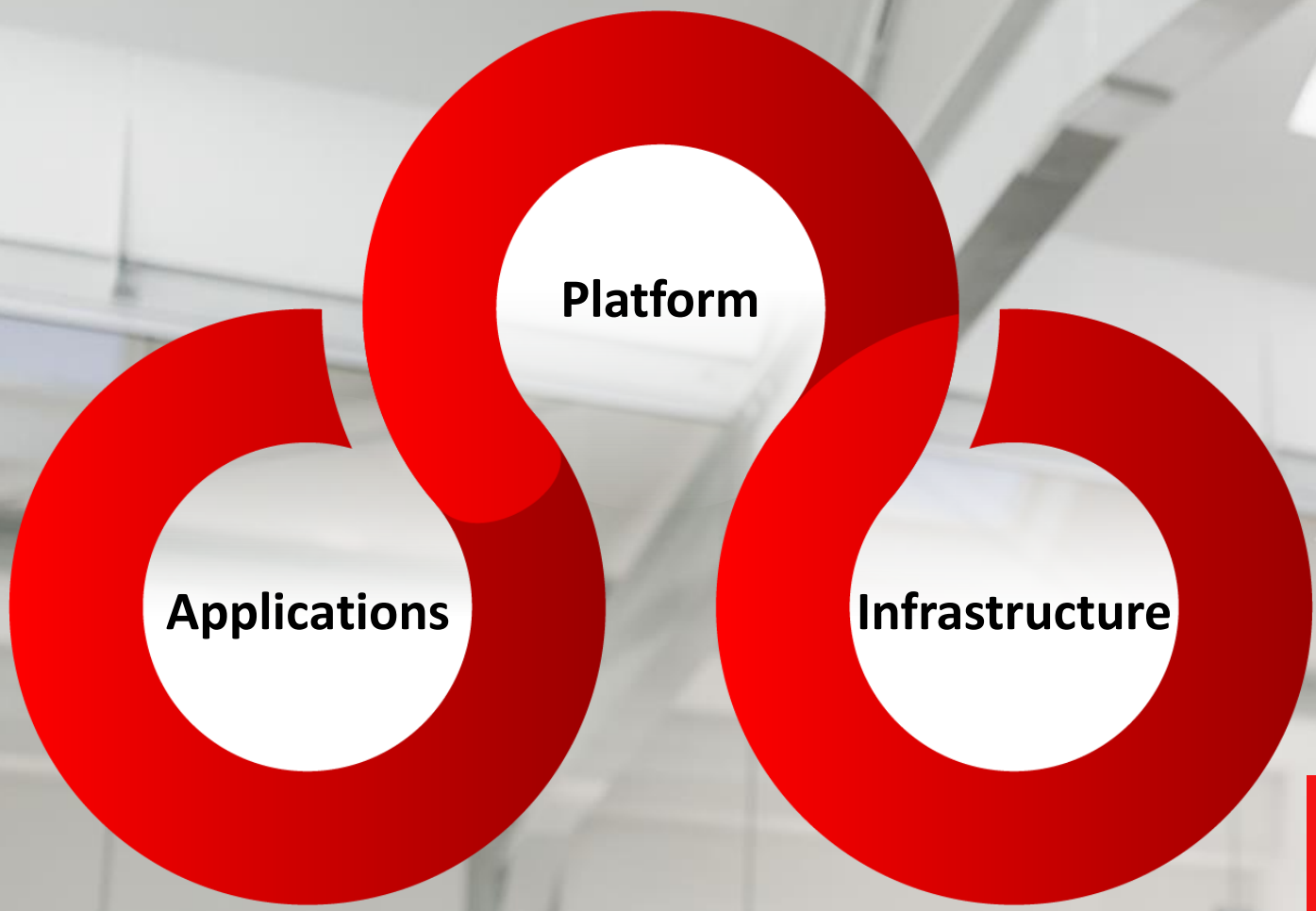
- Innovation
- Security
- Automation

Oracle Cloud

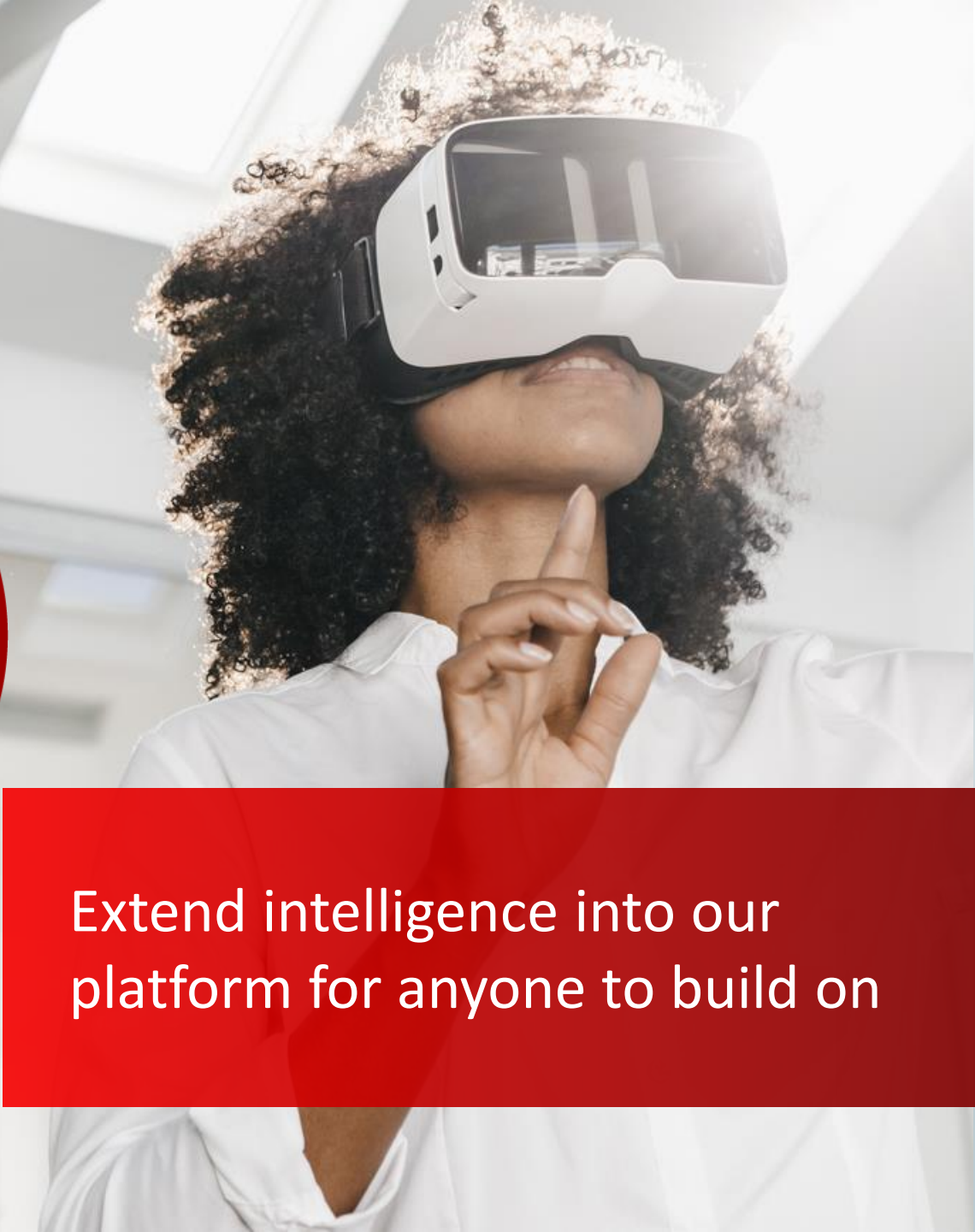
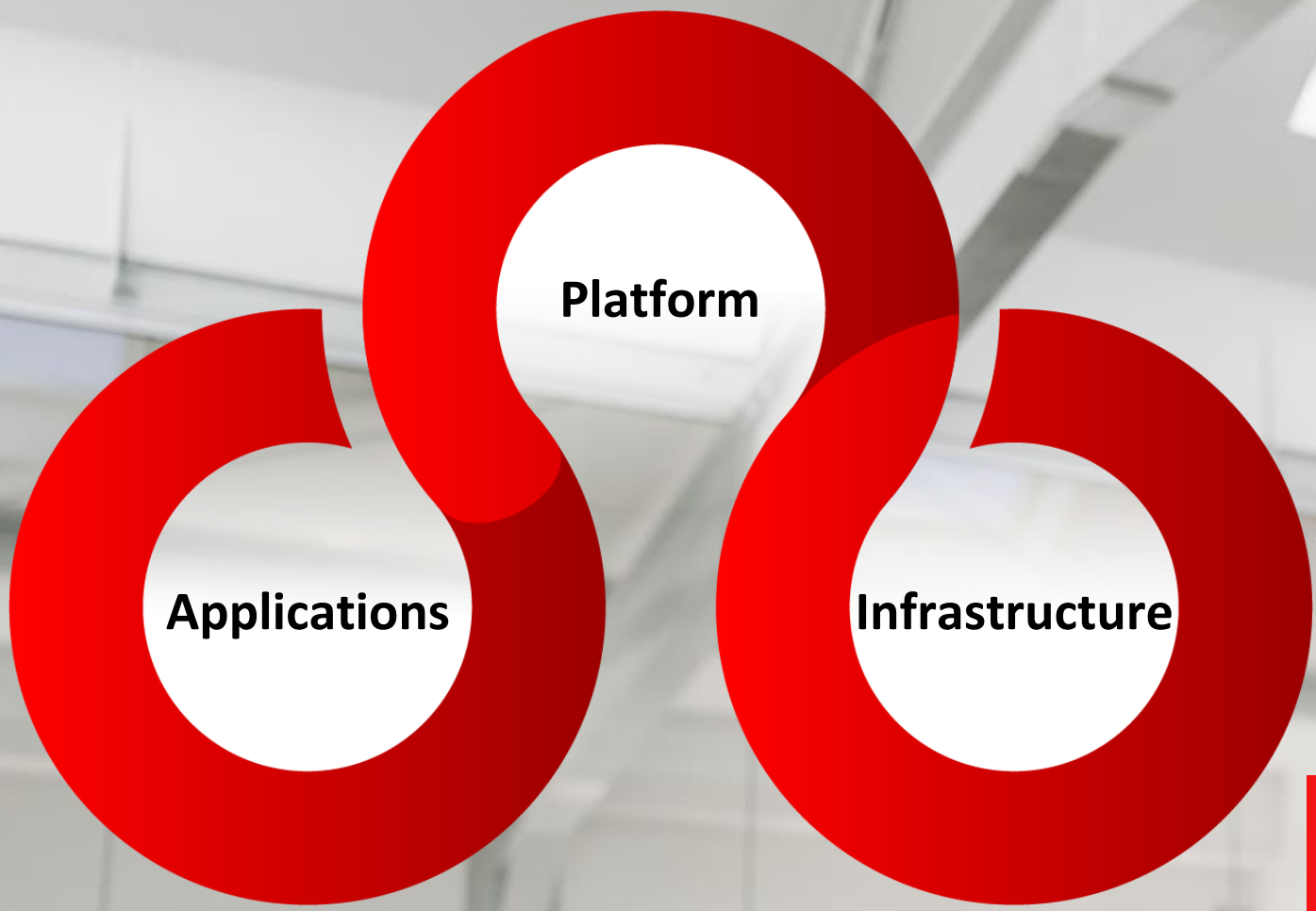
- Comprehensive, Customized, while reducing Complexity
- Innovation across the layers; Profound Innovation in Automation DB
- Huge opportunity for partners; albeit different than other cloud providers



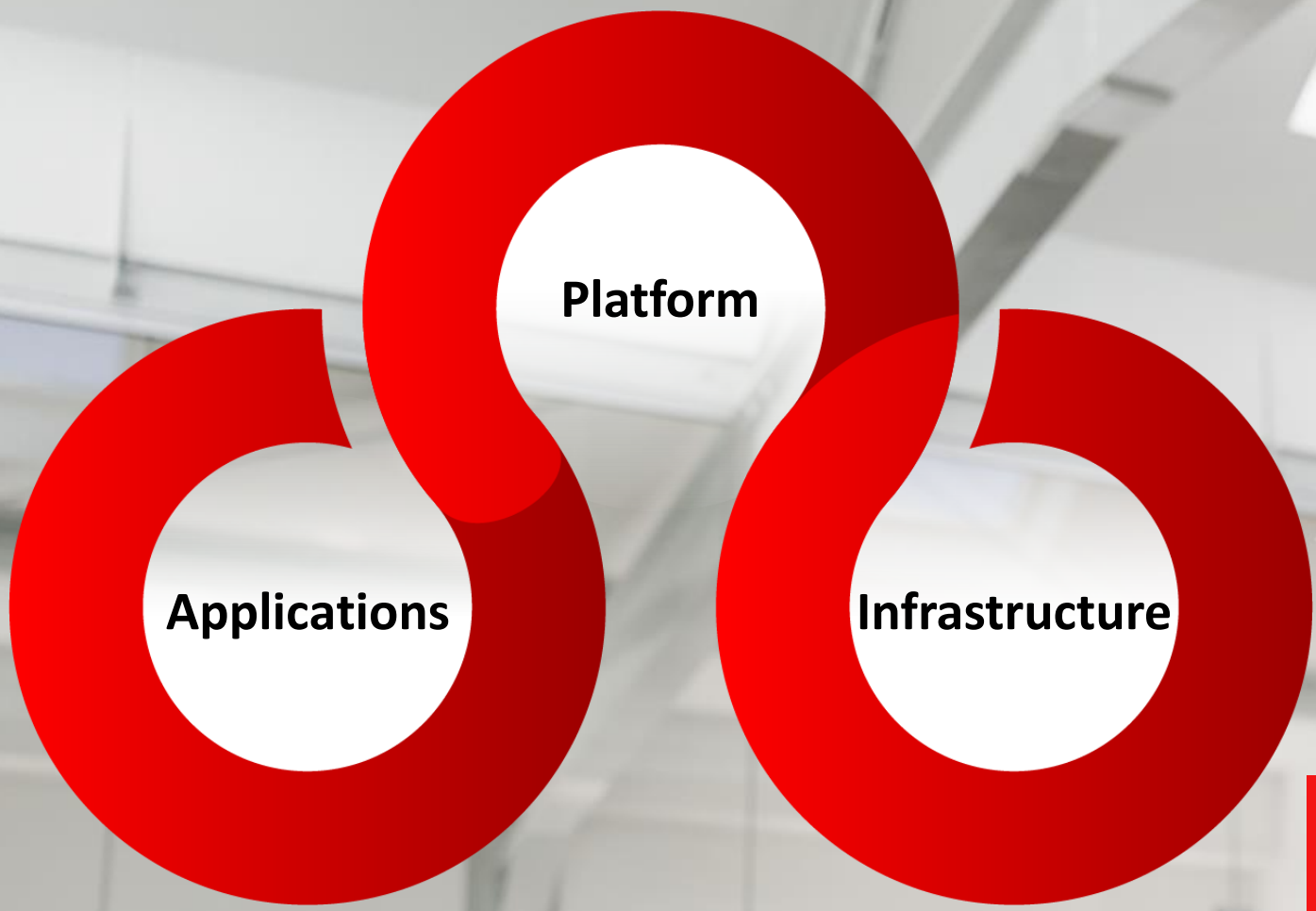
Oracle Cloud



Embed intelligence into our apps and cloud services



Extend intelligence into our platform for anyone to build on



Provide the foundation for AI and autonomous

Intelligent Business Applications

Applications

- Complete, integrated suite spanning every category
- Build preference, empowerment for all channels
- Improve operational efficiency, turn insights to
- AI-based intelligence for automated outcomes



ERP Cloud



SCM Cloud



HCM Cloud



CX Cloud

A man with short dark hair and glasses, wearing a blue and white patterned shirt, is looking intently at a laptop screen in an office environment. He is holding a smartphone in his left hand. The background is slightly blurred, showing other office desks and equipment.

Applications

Oracle Apps + Platform

- Connect apps, orchestrate and extend capabilities
- Insights through analytics spanning apps & data
- Secure access across hybrid and multi-cloud

Oracle Cloud Platform Services

Platform



App Dev

Container-native, serverless, chatbots, blockchain, AI



Integration

Oracle and non-Oracle apps, both on-premises and in the cloud



Analytics

Data Ingest, reporting, analysis and visualization



Security

Layers of defense across apps, users, data, and infrastructure



Autonomous DB

Self-driving, self-securing, self-repairing capabilities



Oracle Cloud Security



Platform

Oracle Autonomous Database

New category of cloud services.
Automation based on *machine learning*

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Platform

Oracle Autonomous Database

Self-Repairing

Maximize availability;
downtime <2.5 min/mon for
planned & unplanned.

Self-Securing

Automatically apply
security patches with no
downtime.

Self-Driving

Automatically provision,
secure, monitor, backup,
recover, tune and upgrade.

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Oracle Autonomous Database

Platform

Focus on Innovation

Shift resources to higher value tasks, accelerate productivity and time to insights.

Reduce Risks

Avoid breach costs, reputational damage, and revenue losses.

Reduce Costs

Reduce admin costs up to 80%; dynamically adjust resources, save up to 70%.

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Autonomous Database

- Automated key database functions - indexing, caching, compression
- ML-based self-tuning for optimized query performance
- Self-driving diagnostics for fault prediction and error handling

Oracle Autonomous Database

OPTIMIZED BY WORKLOAD

Autonomous Data Warehouse Cloud (ADW)

Load data warehouse in seconds

Optimized for Analytics

- Data Warehouse, Data Mart
- Data Lake, Machine Learning

Autonomous Transaction Processing (ATP)

Millions of transactions per second

Optimized for Transactions & Mixed

- Transactions, Batch, Reporting, IoT
- Application Development

Configuration, tuning, scaling
Provisioning, patching, backups
Waiting weeks, months for data
Outpaced by competition

Data Administrator

Platform

Data Professional

Rapid, data-driven business insights
Manage the information lifecycle
Faster time-to-market
Overtake the competition



Platform

Maintenance

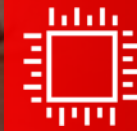
Innovation

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Oracle Cloud Infrastructure

Infrastructure

- Migrate and deploy workloads; auto-
- Bring app dev platforms & containers
- Build and run performance intensive, cloud native, and ML-based apps
- Multiple layers of protection, attack detection



Compute



Networking



Storage



DNS



Security

Oracle Cloud Infrastructure

Infrastructure



Compute

Supports AI, traditional, and HPC workloads



Networking

Predictable, low latency, isolation, and availability



Storage

High-performance local, block, and object storage



DNS

Resiliency, and Reliable DDoS protection



Security

Network architecture, secure sensitive data, mitigate breaches

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New Innovations: Oracle Cloud

- Enterprise Cloud and multi-cloud core-to-edge security
- Dramatically lower compute costs & new high performance workloads via new enhancements and partnerships
- Expand OCI data center coverage

Customer Outcomes

- Simple path to cloud and autonomous
- Complete, integrated cloud spanning all layers
- Pervasive implementation of emerging technologies
- Automate business processes while reducing risk
- Increase productivity – administration to *innovation*

A blurred image of the Cisco logo, featuring the word "CISCO" in white capital letters on a dark background, with a series of vertical bars of varying heights above it.

Cisco Tetration Analytics™

High Performance Computing

- Hybrid cloud workload protection platform protection using AI/ML
- Moved SaaS offering from AWS to OCI
- 15X increase CPU-utilization
- 60X performance improvement versus on-premises appliance

Partner Cloud Sales Plays

1

Move & Improve Oracle Apps to OCI

*Tier 1: EBS, PSFT, JDE,
SEBL*

*Tier 2: Hyperion, Agile,
Primavera*

2

Move Custom or Third Party Apps to OCI

3

New Analytical Data Marts - Analytics for LOB For Oracle Apps

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Partner Strategy for Cloud FY2020

Mission

Accelerate Tech Cloud sales and customer success through and with partners

- The “best” partners
- Focused on adding value below the Oracle 2000 customers
- Primary focus on Autonomous

Recruit & Activate

Sales Wins

Customer Success & Services

Eco-Solutions & IP

Sales Motion Alignment

Partner Strategy for Cloud FY2020

Recruit & Activate

VAD Guidance

- Recruit:
 - Oracle Apps Partners for Cloud
 - Non-Direct / mid-market coverage
 - Domain & Industry Experience SI's (cloud first)
 - partners with CSP mind-set

WW Investment

- Cloud Deep Dive Days (intensive 3-day training)
- Live Partner training, hands-on labs, workshops
- Sales Play kits (leveraging Immersion)
- Top Partner Enablement (via OCI product group)
- New Data Management and ADW certifications
- Simplified Certification / Training path
- MDF for "Activate" programs

Partner Strategy for Cloud FY2020

Sales Wins

VAD Guidance

- Enable your teams on Sales Plays (Train the Trainer) – focus on Autonomous
- Build Centers of Cloud Excellence
- Leverage customer data for campaigns – eg. Customers w/ Oracle DB past purchase
- Stitch solutions for customer operational / payment ease – hang tight for APIs

WW Investment

- Sales Play Kits , Content, Customer references
- Easier / cheaper cloud POC & Showcase for partners (PAYG Q1)
- Incentives (Q2) for priority areas / workloads
- Breadth strategy for mid-market (Q2/Q3)
 - Marketplace / APIs (H2)

Partner Strategy for Cloud FY2020

Customer Success / Services

VAD Guidance

- Product / Customer feedback to Oracle
- Help us find the “right” regional services partners!
- Encourage partners to build vertical expertise.
- Enable CSP / mid market solutions

WW Investment

- Verticalized References / Customer successes
- Investment in “incentives” for customer success in 2020, movement to consumption- based incentives in 2021
- CSP program clarity / program updates Q1
- Mid-market breadth CSP program H2 2020

Partner Strategy Cloud FY2020

Average Activity GM

Customer Success /&
Services

COMPLETE SOLUTIONS USING PRE-BUILT
MODULES

60%

MANAGED SERVICES WITH REPEATABLE
MODULES

45%

MANAGED SERVICES

41%

PROFESSIONAL SERVICES

34%

RESALE

19%

Partner's own Services

Partner Strategy for Cloud FY2020

Eco & IP

VAD Guidance

- Marketplace solutions on OCI and Autonomous – modernize and secure campaign
- Build direct sales plays for ISV on OCI
- Highlight / encourage verticalized solutions from partners

WW Investment

- ISV Regional Sales Rep support
- Enablement / Direct Product Group support for ISV deals
- Sales incentives (normally for SI) available for VADs in direct ISV sale
- Marketplace API & Solution Buildout (H2)

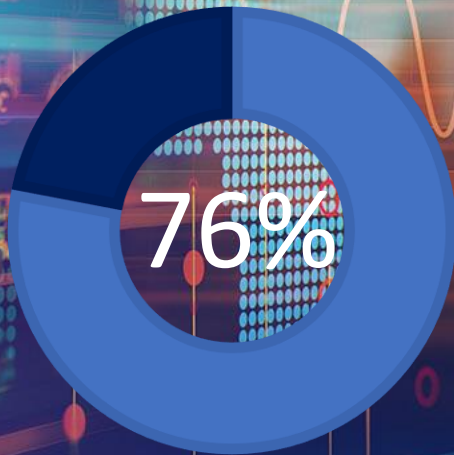
Partner Strategy for Cloud FY2020

SP / SI Partners are increasing their investment in IP:

Eco & IP

IMPORTANCE TODAY

IN 24 MONTHS

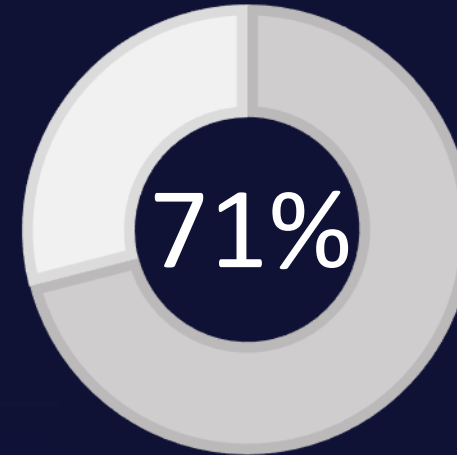


Cloud Infrastructure Ownership

81%

IMPORTANCE TODAY

IN 24 MONTHS



Own Software Development

71%

78%

Partner Strategy for Cloud FY2020

Sales Motion &
Alignment

VAD Guidance

- Centers of Excellence
- ODP
- Sales Territory Planning

WW Investment

- Geo Specific Initiatives (Heavy Focus in NAD)
- Data on Capacity & Best Practices

In Conclusion.....

Market: Strong Oracle Opportunity

Oracle Strategy: Lead With Innovation, Create Value

Partner Growth: Invest in Cloud

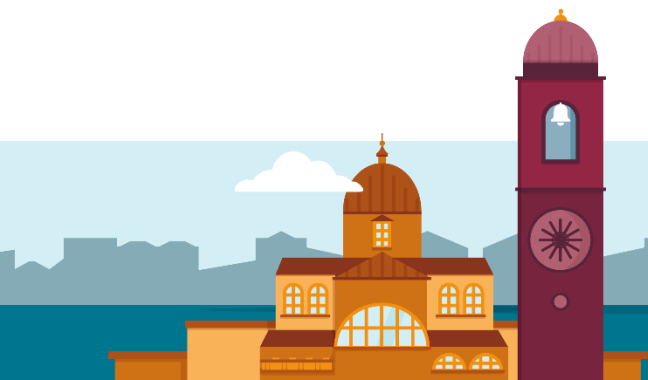
Thank you



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